

SAFE HARBOR STATEMENT

THIS PRESENTATION MAY CONTAIN FORWARD-LOOKING STATEMENTS, INCLUDING INFORMATION ABOUT MANAGEMENT'S VIEW OF UNITED CAPITAL CONSULTANTS, INC. ("THE COMPANY"), FUTURE EXPECTATIONS, PLANS AND PROSPECTS. IN PARTICULAR, WHEN USED IN THE PRECEDING DISCUSSION, THE WORDS "BELIEVES," "EXPECTS," "INTENDS," "PLANS," "ANTICIPATES," OR "MAY," AND SIMILAR CONDITIONAL EXPRESSIONS ARE INTENDED TO IDENTIFY FORWARD-LOOKING STATEMENTS. ANY STATEMENTS MADE IN THIS PRESENTATION OTHER THAN THOSE OF HISTORICAL FACT, ABOUT AN ACTION, EVENT OR DEVELOPMENT, ARE FORWARD-LOOKING STATEMENTS. THESE STATEMENTS INVOLVE KNOWN AND UNKNOWN RISKS, UNCERTAINTIES AND OTHER FACTORS, WHICH MAY CAUSE THE RESULTS OF THE COMPANY, ITS SUBSIDIARIES AND CONCEPTS TO BE MATERIALLY DIFFERENT THAN THOSE EXPRESSED OR IMPLIED IN SUCH STATEMENTS. UNKNOWN OR UNPREDICTABLE FACTORS ALSO COULD HAVE MATERIAL ADVERSE EFFECTS ON THE COMPANY'S FUTURE RESULTS. THE FORWARD-LOOKING STATEMENTS INCLUDED IN THIS PRESENTATION ARE MADE ONLY AS OF THE DATE HEREOF. THE COMPANY CANNOT GUARANTEE FUTURE RESULTS, LEVELS OF ACTIVITY, PERFORMANCE OR ACHIEVEMENTS. ACCORDINGLY, YOU SHOULD NOT PLACE UNDUE RELIANCE ON THESE FORWARD-LOOKING STATEMENTS. FINALLY, THE COMPANY UNDERTAKES NO OBLIGATION TO UPDATE THESE STATEMENTS AFTER THE DATE OF THIS RELEASE, EXCEPT AS REQUIRED BY LAW, AND ALSO TAKES NO OBLIGATION TO UPDATE OR CORRECT INFORMATION PREPARED BY THIRD PARTIES THAT ARE NOT PAID FOR BY UNITED CAPITAL CONSULTANTS, INC.

UNITED CAPITAL CONSULTANTS

GROWTH FOR CLIENTS : GROWTH FOR SHAREHOLDERS



UNITED CAPITAL CONSULTANTS IS A BUSINESS DEVELOPMENT COMPANY, INITIALLY FOCUSED ON ENERGY DEVELOPMENT IN SOUTHEAST ASIA

UCC, THROUGH ITS GOVERNMENT PARTNERSHIPS, WILL BUILD A PORTFOLIO OF HIGH VALUE ASSETS TO PRODUCE GUARANTEED RECURRING CASH FLOWS

WHO WE ARE



- **SPECIALISTS IN ACQUISITION AND MANAGEMENT OF ENERGY ASSETS**
- **EXPERTS IN SOUTHEAST ASIAN ENERGY MARKETS**
- **FOUNDERS OF SOUTHEAST ASIAN INVESTOR OWNED UTILITY, UNITED UTILITIES AUTHORITY**

THE OPPORTUNITY

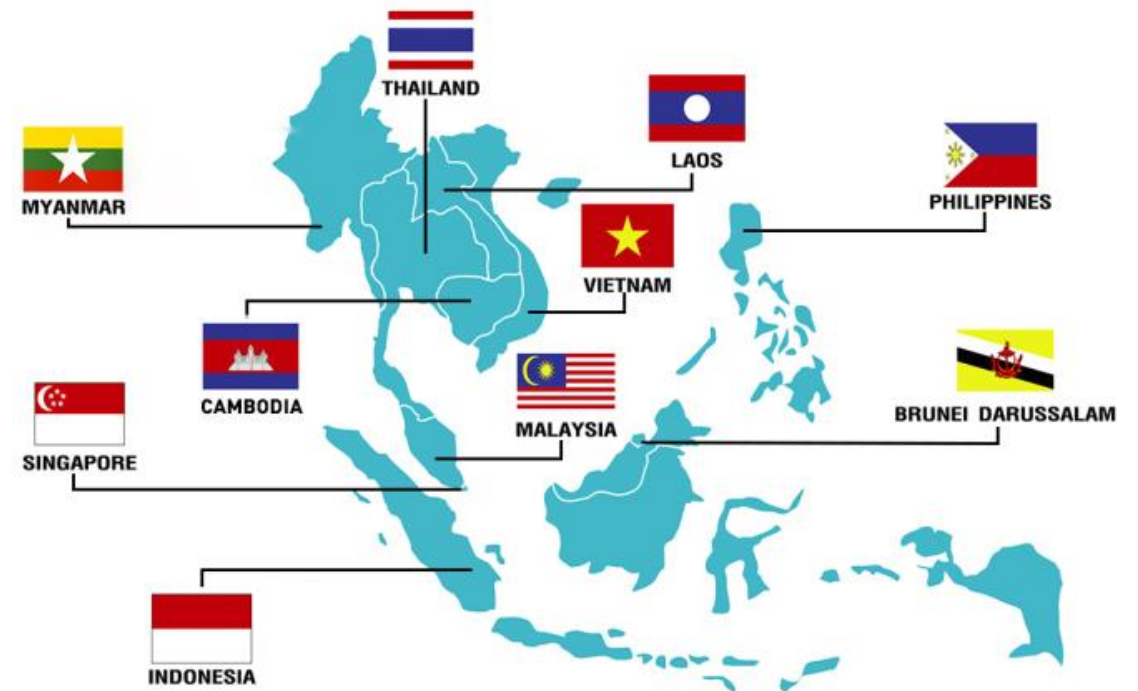


- **SOUTHEAST ASIA:**

- 660+ MILLION PEOPLE
- 60 MILLION PEOPLE WITHOUT ELECTRICITY
- **EMERGING MARKET:**
 - DOUBLE DIGIT GDP GROWTH
 - COMPARABLE ELECTRICITY USE GROWTH

- **ENERGY SECTOR**

- LARGEST INDUSTRY ON EARTH
- WORTH MORE THAN \$7 TRILLION USD





OUR TEAM

- **INTERNATIONAL & LOCAL TEAMS WITH DECADES OF EXPERIENCE**
 - **HAVE OVERSEEN DEVELOPMENT OF SOME OF WORLD'S MOST RECOGNIZED ENERGY PROJECTS SUCH AS THE SOLANA GENERATING STATION, AN ARIZONA POWER PLANT WITH NAMEPLATE CAPACITY OF 280 MW**
 - **LOCAL TEAM IS VERSED IN LANGUAGES AND CULTURES**
- **INSURANCE CARRIERS**
 - **ANALYSIS OF ACQUISITIONS**
 - **UNDERWRITING OF TECHNICAL AND FINANCIAL PORTIONS OF PROJECTS**
 - **PRODUCTION GUARANTEES**
- **RELATIONSHIPS**



RISK MITIGATION

**POWER PURCHASE AGREEMENTS
(PPA)S FROM AAA RATED
COUNTERPARTY BACKED BY THE
NATIONAL GOVERNMENT**

**VERBAL COMMITMENT FROM HIGHLY
RATED TOP WORLD BANKS FOR
FINANCING IN LOCAL CURRENCY**

**INSURANCE WRAPS FROM
HIGHLY RATED CARRIERS**

BUSINESS MODEL



- **ENERGY SECTOR: CONSOLIDATION OF FRAGMENTED MARKET**
- **FOCUS ON NICHE MARKET OF SMALL TO MID-SIZED PROJECTS**
- **ACQUISITION OF EXISTING PROJECTS**
 - **EXISTING PROJECTS WITH POWER PURCHASE AGREEMENTS FROM AAA RATED COUNTERPARTY BACKED BY THE NATIONAL GOVERNMENT, SOME WITH INFINITE AUTOMATIC RENEWALS**
 - **IMMEDIATE CASH FLOWS**
- **CASH FLOW MODEL: POSITIVE EARNINGS IN 30-60 DAYS**
- **CONTRACTS OR JOINT VENTURES WITH LEADING AND PROVEN OPERATORS IN THE REGION**
- **ASSET MANAGEMENT BY UNITED CAPITAL CONSULTANTS**
- **LEVERAGE OF CAPITAL THROUGH DEBT FINANCING**
- **TYPES OF PROJECTS: SOLAR, HYDRO, BIOGAS, BIOMASS**



SAMPLE TRANSACTION



ACTUAL PHOTO FROM SITE VISIT

- **8 MW SOLAR FARM**
- **LOCATED IN CENTRAL THAILAND**
- **GOVERNMENT PPA, AAA RATED, NEVER DEFAULTED**
- **INSURANCE WRAP**
- **ANNUAL REVENUE: \$2.2 MILLION USD**

STRUCTURE OF ACQUISITION

**VERBAL COMMITMENT FROM BANKS
FOR 75-85% DEBT FINANCING, TO BE
REFINANCED VIA BOND OFFERING**



**POWER PURCHASE AGREEMENT WITH
AAA RATED COUNTERPARTY BACKED BY
NATIONAL GOVERNMENT OF THAILAND
- FULL PRODUCTION PURCHASE
GUARANTEE**

INSURANCE WRAP
- PRODUCTION GUARANTEE
- INCOME GUARANTEE

PROJECT PIPELINE



**SHORT TERM: DISCUSSIONS
INIATED ON \$200 MILLION OF
ACQUISITIONS WITH MORE THAN
\$1.5 BILLION OF POTENTIAL
ACQUISITIONS IDENTIFIED
(PROJECTS SIMILAR TO SAMPLE
PROJECT, 30 DAYS TO CASH FLOW)**

**MEDIUM TERM: EXISTING
PROJECTS REQUIRING
REPAIRS/REFURBISHMENT,
DISCUSSIONS INITIATED ON \$75
MILLION WORTH OF PROJECTS
WITH MORE THAN \$1 BILLION IN
PROJECTS IDENTIFIED (60-120
DAYS TO CASH FLOW)**



**LONG TERM: PARTNERING WITH
GOVERNMENTS TO PROVIDE
SOLUTIONS, PROVIDING NATIONAL
AND REGIONAL OPPORTUNITIES**

**TENS OF BILLIONS OF
DOLLARS IN PROJECTS LONG
TERM (6-48 MONTHS TO
CASH FLOWS DEPENDING ON
SIZE OF PROJECT)**

INITIAL ACQUISITION TARGETS

TYPE OF PROJECT	SIZE (MW)	POWER PURCHASE PRICE (PER KWH)	PPA EXPIRATION	PROJETED ACQUISITION COST	PROJECTED ANNUAL REVENUES	STATUS
SOLAR FARM	2	\$.18	22 YEARS	\$5,350,000	\$485,000	DEPOSIT PLACED
SOLAR FARM	8	\$.18	22 YEARS	\$21,400,000	\$2,150,000	UNDER NEGOTIATION
SOLAR FARM	8	\$.18	22 YEARS	\$21,500,000	\$2,120,000	DISCUSSIONS INITIATED
SOLAR FARM	8	\$.18	21.5 YEARS	\$21,000,000	\$2,100,000	DISCUSSIONS INITIATED
SOLAR FARM	30	\$.35 (NEXT 5 YEARS) THEN \$.09	AUTOMATIC PERPETUAL RENEWAL	\$90,000,000	\$14,500,000 (NEXT 5 YEARS), THEN \$3,780,000	DISCUSSIONS INITIATED
SOLAR FARM	1	\$.35 (NEXT 7 YEARS) THEN \$.09	AUTOMATIC PERPETUAL RENEWAL	\$3,500,000	\$485,000 (NEXT 7 YEARS), THEN \$135,000	DISCUSSIONS INITIATED
SOLAR FARM	1	\$.35 (NEXT 6 YEARS) THEN \$.09	AUTOMATIC PERPETUAL RENEWAL	\$3,300,000	\$485,000 (NEXT 6 YEARS), THEN \$135,000	DISCUSSIONS INITIATED
SOLAR FARM	1	\$.35 (NEXT 6 YEARS) THEN \$.09	AUTOMATIC PERPETUAL RENEWAL	\$3,300,000	\$485,000 (NEXT 6 YEARS), THEN \$135,000	DISCUSSIONS INITIATED
SOLAR FARM	5	\$.18	20 YEARS	\$12,500,000	\$1,325,000	CURRENT OWNER CONTACTED
SOLAR FARM	5	\$.18	20 YEARS	\$13,000,000	\$1,325,000	CURRENT OWNER CONTACTED
SOLAR FARM	6	\$.18	21 YEARS	\$15,000,000	\$1,500,000	CURRENT OWNER CONTACTED



- REGISTERED PUBLIC OFFERING DEEMED EFFECTIVE BY THE SEC
- 2,000,000 SHARES REGISTERED FOR TRADING AT \$5 PER SHARE
- AFTER COMPLETING ACQUISITIONS FUNDED BY PUBLIC OFFERING, UCC WILL QUALIFY FOR LISTING ON THE NASDAQ

A man in a dark suit is seen from behind, standing on a high-rise floor with large windows. He is looking out at a city skyline with many skyscrapers under a bright, hazy sky. The floor is highly reflective, showing a clear reflection of the man and the city below.

EXIT STRATEGY

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